

BUILDING OUR ECONOMIC WEALTH:

VISION:

To teach investment education and strategies to the chapter with a goal by June 2023, Sorors to have the knowledge and resources to open an investment account(s) and purchase their first investment (stock, EFT and/or mutual fund), in addition to having a basic understanding of investing and how the stock market operates.

SAT 2/3, 11AM-12:30PM: INTRO INTO INVESTING

SAT 4/27, 11AM - 12:30PM: STOCK MARKET RESEARCH 101 SAT 3/2, 11AM-12:30PM: STOCKS & ETFS 101

SAT 5/4, 11AM - 12:30PM: Executing the trade

SAT 6/1, 11AM - 12:30PM: TAX IMPLICATIONS

THIS EVENT SERIES WILL BE IN-PERSON, MONTHLY